

IDIS PERFORMANCE MEASUREMENT CDBG

SCREEN NAME	SCREEN TEXT INFORMATION
CDBG	<p>Welcome to the CDBG Introduction</p> <p>Lesson Name: Setup Activity In this lesson you will be presented the new and enhanced Performance Measurement screens for CDBG. Most of the screens you will see are new. The existing screens, which required modification for release 10.0, are included and are identified as Enhanced. Please note that the Insular Areas will now follow the screen flow of Entitlement grantees. For the CDBG program, information on a Strategy or CDFI Area has been entered into IDIS in two ways: through the Table Maintenance function under the Utilities Menu or when entering activity information on the CDBG Activity Information screen. In either case, when information on the area is entered in IDIS, an area identifier is assigned that may then be used to associate an individual activity with a specific Strategy or CDFI Area. Release 10.0 will also make this functionality available for Local Target areas. In addition, for all three types of areas, you will select one of four choices to indicate the type of revitalization effort being undertaken in that area.</p> <p>Lesson Objectives: After completing this lesson, you will be able to identify the new and enhanced screens in the CDBG path.</p> <p>Completion Time: It takes between 10 - 20 minutes to complete this lesson.</p> <p>Prerequisites: This training is specifically designed for existing IDIS users.</p>
CDBG Objective and Outcome	<p>Purpose This is a new screen in the CDBG activity setup. On this screen, you will select the Performance Measurement objective and Performance Measurement outcome that most accurately describe what you intend to accomplish by carrying out the activity.</p> <p>When will I see this screen? The <u>Objective and Outcome</u> screen will display in the CDBG path as follows: For Entitlements and Insulars, this screen will display for all activities except for the following activities: Matrix codes 19A, 19B, 19F, 19G, 19H, 20, 21* and 22. For States, this screen will display for all activities except for the following activities: Matrix codes 19A, 19B, 19F, 19G, 19H, 21* and 22.</p>
Activity Objective	<p>Purpose This is a new Help Screen for the <u>Objective and Outcome</u> screen.</p> <p>When will I see this screen? Pressing the <F1>key on the <u>Objective and Outcome</u> screen while the cursor is located in the OBJECTIVE field will display this screen.</p>
Activity Outcome	<p>Purpose This is a new Help Screen for the <u>Objective and Outcome</u> screen.</p> <p>When will I see this screen? Pressing the <F1>key on the <u>Objective and Outcome</u> screen while the cursor is located in the OUTCOME field will display the screen.</p>
CDBG17 Public Services/Public Facilities and Improvements	<p>Purpose This screen collects information on whether persons served by public services and public facilities and improvements will have new access, improved access, or will receive a benefit or service that is no longer substandard.</p> <p>When will I see this screen? The display of this screen in the CDBG path is based on the national objective identified for an activity and in most cases, it will display after the CDBG Area Benefit Data screen or after the CDBG Beneficiary Income Levels screen.</p>

	<p>More importantly, when this screen is displayed, you will see lines 1, 2, 3 and 7 for public service activities: all 05 matrix codes as well as 03T, which is operating costs for homeless/AIDS patients programs.</p> <p>And you will see lines 4, 5, 6 and 7 for all public facility and improvement matrix codes: all 03s (except 03T, which is a public service).</p> <p>Line 7 shows up in both situations because this field is required for activities with a matrix code of 03C, homeless facilities, or 03T.</p>
CDBG18 Construction of Rental Units – Part 1	<p>Purpose This new screen collects information on rental units constructed with CDBG assistance.</p> <p>When will I see this screen? For all grantees, this screen will display for activities where ACTIVITY INVOLVES RENTAL HOUSING was marked "Yes" on the <u>CDBG Activity Information</u> screen and the activity has a matrix code of 01 (acquisition of real property) or 12 (construction of housing) and Accomplishment Type of 10 (housing units) on the <u>Setup Activity</u> screen and the NOC = LMH*, SB*, or URG.</p>
CDBG19 Construction of Rental Units – Part 2	<p>Purpose This new screen is a continuation from the previous screen, <u>Construction of Rental Units – Part 1</u> that collects information on rental units constructed with CDBG assistance.</p> <p>When will I see this screen? This screen will display after the <u>Construction of Rental Units – Part 1</u> screen</p>
CDBG20 Rehabilitation Of Rental Units - Part 1	<p>Purpose This new screen collects information on rental units rehabilitated with CDBG assistance.</p> <p>When will I see this screen? This screen will display for activities where ACTIVITY INVOLVES RENTAL HOUSING was marked "Yes" on the <u>CDBG Activity Information</u> screen; the matrix code is any 14, except 14E; the NOC is LMH*, SB*, or URG; the accomplishment type on the <u>Setup Activity</u> screen is 10 (housing units) for entitlements and insulars, or 10 (housing units) or 04 (households) for States; and renter beneficiary data has been entered.</p>
CDBG21 Rehabilitation Of Rental Units – Part 2	<p>Purpose This new screen is a continuation from the previous screen, <u>Rehabilitation of Rental Units-Part 1</u>, that collects information on rental units rehabilitated with CDBG assistance.</p> <p>When will I see this screen? This screen will display after the <u>Rehabilitation of Rental Units – Part 1</u> screen as shown.</p>
CDBG22 Acquisition/ Construction New Homeowner	<p>Purpose This new screen collects information on new homeowner units that are acquired and/or constructed with CDBG assistance.</p> <p>When will I see this screen? This screen will display in the CDBG path after the <u>CDBG Beneficiary Income Levels</u> screen as follows: For States, when the matrix code is 01 or 12 and the NOC is SB*, URG or LMH* and OWNER counts were entered on the <u>CDBG Direct Benefit Data</u> screen. For Entitlements and Insulars, when the matrix code is 01 or 12 and the NOC is SB*, URG or LMH* and the accomplishment type for the activity is 10 (Housing Units) and Owner counts are entered on the <u>CDBG Direct Benefit Data</u> screen.</p>
CDBG23 Acquisition/Construction New Homeowner – Part 2	<p>Purpose This new screen is a continuation from the previous screen, <u>Acquisition/Construction New Homeowner</u> that collects information on new homeowner units that are acquired and/or constructed with CDBG assistance.</p>

	<p>When will I see this screen? This screen will follow the Acquisition/Construction New Homeowner – Part 1 screen.</p>
<p>CDBG24</p> <p>Homeowner Rehab Units</p>	<p>Purpose This new screen collects information on Owner-Occupied units rehabilitated with CDBG assistance.</p> <p>When will I see this screen? This screen will display in the CDBG path as follows: For States, when the required matrix code is 01, 14A-14D, 14F-14I and the NOC is LMH*, SB* or URG and OWNER counts were specified on the CDBG Direct Benefit screen. For Entitlements and Insulars, when the required matrix code is 01, 14A-14D, 14F-14I, and the NOC is LMH*, SB* or URG and accomplishment type is 10 (Housing Units)</p>
<p>CDBG25</p> <p>Direct Financial Assistance to Homebuyers</p>	<p>Purpose This new screen collects information regarding homebuyer assistance provided through the CDBG program.</p> <p>When will I see this screen? This screen is seen only for activities with a matrix code of 05R or 13</p>
<p>CDBG26</p> <p>Job Creation</p>	<p>Purpose On this new screen, you will enter information about jobs created.</p> <p>When will I see this screen? This screen will display in the CDBG path as follows For States, Entitlements and Insulars, this screen will display for all LMJ* activities. It will also be displayed for LMASA, LMAFI, or LMCMC activities with accomplishment type code of 13 (Jobs).</p>
<p>CDBG27</p> <p>Job Retention</p>	<p>Purpose On this new screen, you will enter information about jobs retained. When will I see this screen? This screen will display in the CDBG path as follows: For States, Entitlements and Insulars, this screen will display for all LMJ* activities. It will also be displayed for LMASA, LMAFI, or LMCMC activities with accomplishment type code of 13 (Jobs).</p>
<p>CDBG28</p> <p>Assistance to Businesses</p>	<p>Purpose On this new screen, you will enter information on the businesses assisted.</p> <p>When will I see this screen? This screen will display in the CDBG path as follows: For States, Entitlements and Insulars, the collection of this information is required for all activities with matrix codes of 14E, 17*, and 18*.</p>
<p>CDBG29</p> <p>Assistance to Businesses – Part 2</p>	<p>Purpose This new screen is a continuation of the previous screen, <u>Assistance to Businesses</u>. You will enter the DUNS number for each business assisted. If additional space is needed for the DUNS number, additional DUNS numbers may be added by entering “Y” in the ADDITIONAL ENTRIES (Y/N) field.</p> <p>When will I see this screen? This screen will display only if values were entered on the <u>Assistance to Businesses Part 1</u>.</p>
<p>CDBG30</p> <p>Tenant-Based Rental Assistance</p>	<p>Purpose This new screen collects information on rental assistance with CDBG funds.</p> <p>When will I see this screen? This screen will display for activities with a 05S matrix code and will generally follow the <u>CDBG Beneficiary Income Level</u> screen.</p>

Homeless Prevention	<p>Purpose On this screen, you will enter information on CDBG assistance used to prevent homelessness.</p> <p>When will I see this screen? This screen will display for activities with a 05C, 05Q, or 05T matrix code. This screen will display after the <u>Public Services/Facilities and Improvements</u> screen for all activities with a NOC of L LMC*, LMH*, SBA*, and URG</p>
CDBG-H4 Strategy Areas	<p>Purpose Both the CDBG-H4, <u>Strategy Areas</u>, and CDBG-H2, <u>CDFI Areas</u>, have been revised in release 10.0 to allow you to indicate the type of revitalization effort being undertaken in an area. You can click the tabs at the top of the page to view either the CDBG-H2, CDFI Areas screen or the CDBG-H4, Strategy Areas screen. The CDBG-H4, Strategy Areas screen is the default display as shown here.</p> <p>When will I see these screens? The appropriate screen will display while you are in the <u>CDBG Activity Information</u> Screen (CDBG06) based on the area identifier code selected (C or S). Strategy Areas: To see the CDBG-H4, enter "S" to indicate that an activity is located in a Strategy Area, tab to the SPECIFY AREA IDENTIFIER field, and press F1. You will first see the CDBG-H3 screen. If you want to revise a Strategy Area, place an "X" in the SELECT ONE field of an existing identifier or, if you want to add a new Strategy Area, place a "Y" in the DO YOU WANT TO ADD A NEW STRATEGY RECORD? field. Either action will bring up the CDBG-H4 screen. CDFI Areas: To see the CDBG-H2, enter "C" to indicate an activity is located in a CDFI area, tab to the SPECIFY AREA IDENTIFIER field, and press F1. You will first see the CDBG-H1 screen. If you want to revise a CDFI Area, place an "X" in the SELECT ONE field of an existing identifier or, if you want to add a new CDFI Area, place a "Y" in the DO YOU WANT TO ADD A NEW CDFI RECORD? field. Either action will bring up the CDBG-H2.</p>
CDBG-H11 Revise Target Area	<p>Purpose The CDBG-H11 is one of two screens added in release 10.0 to allow you to add or revise Local Target Area records. These new screens work in the same manner as the screens for Strategy and CDFI Areas (This screen can also be seen in the Table Maintenance function of IDIS as the C04MX02.respectively).</p> <p>When will I see these screens? To see the CDBG-H11 while you are in the CDBG Activity Information screen (CDBG06), enter "L" to indicate that an activity is located in a Local Target Area, tab to the SPECIFY AREA IDENTIFIER field, and press F1. You will see the CDBG-H11 screen. If you want to revise a Local Target Area, place an "X" in the SELECT ONE field of an existing identifier or, if you want to add a Local Target Area, place a "Y" in the DO YOU WANT TO ADD A NEW TARGET AREA RECORD? field. Either action will take you to the CDBG-H12</p>
ENHANCED CDBG-H12 Local Target Areas	<p>Purpose This is the second screen added to allow you to identify a Local Target Area and the type of revitalization effort being undertaken in that area. (This screen can also be seen in the Table Maintenance function of IDIS as the C04MX03.)</p> <p>When will I see these screens? This screen will display after the CDBG-H11. On the CDBG-H12, you may revise information on an existing Local Target Area or add a new area. To add a Local Target Area, enter the name of the area and select the type of revitalization effort being undertaken in the area. IDIS will assign an identifier to the new area. This can be done and the information saved in IDIS without having to leave the activity path and go back to Table Maintenance</p>

CDBG Summary	SUMMARY We have just presented you the new and enhanced CDBG screens for IDIS 10.0. Having completed this lesson, you should be able to identify the additional information that will be required in the CDBG path. Remember that you can review this lesson at any time.
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IDIS PERFORMANCE MEASUREMENT HOME

SCREEN NAME	SCREEN TEXT INFORMATION
HOME Intro Screen	<p>Welcome to the HOME Performance Measurement Screen Training Introduction</p> <p>Lesson Name: Setup & Complete HOME Performance Measurement Fields and Screens.</p> <p>In this lesson you will be presented the new and modified Performance Measurement screens for HOME.</p> <p>Lesson Objectives:</p> <p>After completing this lesson, you will be able to identify the new and modified screens in HOME.</p> <p>Completion Time:</p> <p>It takes about 10 minutes to complete this lesson.</p> <p>Prerequisites:</p> <p>This training is specifically designed for existing IDIS users.</p>
HMO1-A Activity Setup: Objective and Outcome	<p>Purpose</p> <p>This is a new screen in the HOME activity setup. On this screen, you will select the Performance Measurement objective and Performance Measurement outcome that most accurately describe what you intend to accomplish by performing the activity.</p> <p>Please note that tabbing through the OBJECTIVE and OUTCOME fields defaults to a value of "2".</p> <p>When will I see this screen?</p> <p>For Homeowner Rehab activities, the <u>Activity Setup: Objective and Outcome</u> screen is the first setup screen displayed after a setup option is selected on the HOME Menu.</p> <p>If this is a Rental or Homebuyer activity and you answered no to the CHDO questions in the <u>Set-Up Activity</u> screen, this screen will be shown.</p> <p>For CHDO Loan activities, it is the first screen displayed after the user indicates the activity is going forward.</p> <p>For TBRA activities, the Objective and Outcome screen is the first setup screen displayed after a setup option is selected on the HOME Menu.</p> <p>For AD/CO/CC activities and CHDO Loan activities that do not go forward, the screen is never displayed.</p>
HH13 Activity Objective Help Screen	<p>Purpose</p> <p>This is a new help screen for the <u>Activity Setup: Objective and Outcome</u> screen that explains what to enter in the OBJECTIVE field.</p> <p>When will I see this screen?</p> <p>This screen will display if the <F1> key is pressed while on the <u>Activity Setup: Objective and Outcome</u> screen and the cursor is located in the OBJECTIVE field.</p>

HH14 Activity Outcome Help Screen	<p>Purpose This is a new help screen for the <u>Activity Setup: Objective and Outcome</u> screen that explains what to enter in the OUTCOME field.</p> <p>When will I see this screen? This screen will display if the <F1> key is pressed while on the <u>Activity Setup: Objective and Outcome</u> screen and the cursor is located in the OUTCOME field.</p>
HM01-B Set Up Activity: Special Characteristics	<p>Purpose This <u>Set Up Activity: Special Characteristics</u> screen is a new screen. You will type “Y” next to any ACTIVITY LOCATION characteristic that applies to the activity. The COLONIA field is available only to Arizona, California, New Mexico and Texas.</p> <p>Will this activity be carried out by a faith-based organization? Answer, Yes or No.</p> <p>Please note any fields that you tab through will default to “N”.</p> <p>When will I see this screen? This screen will display after the <u>Activity Set Up: Objective and Outcome</u> screen. However, this screen will not display when setting up TBRA activities.</p>
HH16 Special Characteristics Help Screen	<p>Purpose This is a new help screen for the <u>Set Up Activity: Special Characteristics</u> screen. This screen explains what to enter in the ACTIVITY LOCATION field</p> <p>When will I see this screen? This screen will display if the <F1> key is pressed while on the Set Up Activity: Special Characteristics screen and the cursor is located in any of the first five characteristics in the ACTIVITY LOCATION fields.</p>
HH18 Special Characteristics Help Screen COLONIA	<p>Purpose This is a new help screen for the <u>Set Up Activity: Special Characteristics</u> screen. This screen explains what to enter in the CONVERSION FROM NON-RESIDENTIAL TO RESIDENTIAL USE field and the COLONIA field. The COLONIA field is available only to Arizona, California, New Mexico and Texas.</p> <p>When will I see this screen? This screen will display if the <F1> key is pressed while on the <u>Set Up Activity: Special Characteristics</u> screen and the cursor is located in the CONVERSION FROM NON-RESIDENTIAL TO RESIDENTIAL USE field or the COLONIA field.</p>
HR03 Complete Rental Activity	<p>Purpose This is the first screen for the Complete Rental tenure type in this tutorial.</p> <p>This screen has been modified by moving the SECTION 504 ACCESSIBLE field from this screen to the <u>Complete Rental Activity: Units</u> screen.</p>

	<p>When will I see this screen?</p> <p>This is the first screen for the completion of a HOME rental activity.</p>
<p>HR03-A</p> <p>Complete Rental Activity: Units</p>	<p>Purpose</p> <p>This new screen reports information on the number of completed units: TOTAL and HOME-Assisted units MEETING ENERGY STAR STANDARDS, TOTAL SECTION 504 ACCESSIBLE units, TOTAL and HOME-Assisted units DESIGNATED FOR PERSONS WITH HIV/AIDS and OF THOSE, THE NUMBER FOR THE CHRONICALLY HOMELESS TOTAL and HOME-Assisted units DESIGNATED FOR THE HOMELESS and OF THOSE, THE NUMBER FOR THE CHRONICALLY HOMELESS</p> <p>When will I see this screen?</p> <p>This screen will display after the <u>Complete Rental Activity</u> screen for both single-address and multi-address activities.</p>
<p>HH22</p> <p>Complete Activity: Units Help Screen</p> <p>MEETING ENERGY STAR STANDARDS</p>	<p>Purpose</p> <p>This is a new help screen that explains what to enter in the MEETING ENERGY STAR STANDARDS TOTAL and HOME-ASSISTED fields located on the <u>Complete Rental Activity: Units</u> screen.</p> <p>When will I see this screen?</p> <p>This screen will display if the <F1> key is pressed while on the <u>Complete Rental Activity: Units</u> screen and the cursor is located in the MEETING ENERGY STAR STANDARDS fields.</p>
<p>HH23</p> <p>Complete Activity: Units Help Screen</p> <p>UNITS DESIGNATED FOR THE HOMELESS</p>	<p>Purpose</p> <p>This is a new help screen that explains what to enter in the DESIGNATED FOR THE HOMELESS TOTAL and HOME-ASSISTED fields located on the <u>Complete Rental Activity: Units</u> screen.</p> <p>When will I see this screen?</p> <p>This screen will display if the <F1> key is pressed while on the <u>Complete Rental Activity: Units screen</u> and the cursor is located in the DESIGNATED FOR THE HOMELESS fields.</p>
<p>HH24</p> <p>Complete Activity: Units Help Screen</p> <p>UNITS DESIGNATED FOR THE CHRONICALLY HOMELESS</p>	<p>Purpose</p> <p>This is a new help screen that explains what to enter for designated for the chronically homeless and OF THOSE, THE NUMBER FOR THE CHRONICALLY HOMELESS fields located on the <u>Complete Rental Activity: Units</u> screen.</p> <p>When will I see this screen?</p> <p>This screen will display if the <F1> key is pressed while on the <u>Complete Rental Activity: Units screen</u> and the cursor is located in the, OF THOSE, THE NUMBER FOR THE CHRONICALLY HOMELESS fields.</p>

HR03-B Complete Rental Activity: Period of Affordability	<p>Purpose This new screen is used to report the PJ-IMPOSED PERIOD OF AFFORDABILITY: __YEARS.</p> <p>When will I see this screen? This will display after the <u>Complete Rental Activity: Units</u> screen.</p>
HH19 Complete Rental Activity: Units Help Screen PERIOD OF AFFORDABILITY NEW	<p>Purpose This is a new help screen that explains what to enter in the PJ-IMPOSED PERIOD OF AFFORDABILITY: __YEARS field located on the <u>Complete Rental Activity: Period of Affordability</u> screen.</p> <p>When will I see this screen? This screen will display if the <F1> key is pressed while on the <u>Complete Rental Activity: Period of Affordability</u> screen and the cursor is located in the PJ-IMPOSED PERIOD OF AFFORDABILITY: __YEARS field.</p>
HB03-A Complete Homebuyer Activity: Units Single-Address	<p>This is the first new screen for the Complete Homebuyer Activity tenure type in this tutorial.</p> <p>Purpose This new screen reports information on the completed units total and the HOME-ASSISTED UNITS MEETING ENERGY STAR STANDARDS and the total SECTION 504 ACCESSIBLE units. The COMPLETED UNITS total and the HOME-ASSISTED fields are pre-populated by IDIS from the first completion screen. This screen is used for completed single-address activities.</p> <p>If you are imposing a period of affordability that is longer than the regulatory minimum, enter the total in the PJ-IMPOSED PERIOD OF AFFORDABILITY: __YEARS FIELD.</p> <p>When will I see this screen? This screen will follow the <u>Complete Homebuyer Activity</u> screen.</p>
HH22 Complete Activity: Units Help Screen UNITS MEETING ENERGY STAR STANDARDS	<p>Purpose This is a new help screen that explains what to enter in the MEETING ENERGY STAR STANDARDS TOTAL and HOME-ASSISTED fields located on the <u>Complete Homebuyer Activity: Units</u> screen.</p> <p>When will I see this screen? This screen will display if the <F1> key is pressed while on the <u>Complete Homebuyer Activity: Units</u> screen and the cursor is located in the MEETING ENERGY STAR STANDARDS fields.</p>
HH21 Complete Homebuyer Units Help Screen PERIOD OF AFFORDABILITY	<p>Purpose This is a new help screen that explains what to enter in the PJ-IMPOSED PERIOD OF AFFORDABILITY: __YEARS field located on the <u>Complete Homebuyer Activity: Units</u> screen.</p> <p>When will I see this screen? This screen will display if the <F1> key is pressed while on the <u>Complete Homebuyer Activity: Units</u> screen in the PJ-IMPOSED PERIOD OF AFFORDABILITY: __YEARS field.</p>

HB07 Complete Homebuyer Activity: Beneficiaries MODIFIED HB07 SINGLE ADDRESS BENEFICIARY SCREEN	<p>Purpose</p> <p>This screen has been modified to show the change to the <u>Complete Homebuyer Activity: Beneficiaries</u> screen with the new field, COMING FROM SUBSIDIZED HOUSING (Y/N)? for single-address activities.</p> <p>Please note tabbing through this field will default to “N”.</p> <p>When will I see this screen?</p> <p>This screen will follow the <u>Complete Homebuyer Activity: Units</u> screen for single-address activities.</p>
HH15 Complete Homebuyer Activity: Beneficiaries Help Screen	<p>Purpose</p> <p>This is a new help screen that explains what to enter in the COMING FROM SUBSIDIZED HOUSING (Y/N)? field for single-address activities located on the <u>Complete Homebuyer Activity: Beneficiaries</u> screen.</p> <p>When will I see this screen?</p> <p>This screen will display if the <F1> key is pressed while on the <u>Complete Homebuyer Activity: Beneficiaries</u> screen and the cursor is located in the COMING FROM SUBSIDIZED HOUSING (Y/N)? field.</p>
HH22 Complete Activity: Units Help Screen UNITS MEETING ENERGY STAR STANDARD	<p>Purpose</p> <p>This is a new help screen that explains what to enter in the MEETING ENERGY STAR STANDARDS TOTAL and HOME-ASSISTED fields located on the <u>Complete Homebuyer Activity: Units</u> screen.</p> <p>When will I see this screen?</p> <p>This screen will display if the <F1> key is pressed while on the <u>Complete Homebuyer Activity: Units</u> screen and the cursor is located in the MEETING ENERGY STAR STANDARDS fields.</p>
HH15 Complete Homebuyer Activity: Beneficiaries Help Screen	<p>Purpose</p> <p>This is a new help screen that explains what to enter in the COMING FROM SUBSIDIZED HOUSING (Y/N)? field for multi-address activities located on the <u>Complete Homebuyer Activity: Beneficiaries</u> screen.</p> <p>When will I see this screen?</p> <p>This screen will display if the <F1> key is pressed while on the <u>Complete Homebuyer Activity: Beneficiaries</u> screen and the cursor is located in the COMING FROM SUBSIDIZED HOUSING (Y/N)? field.</p>
HO03-A	<p>This is the first new screen for the Complete Homeowner Rehab Activity tenure type in this tutorial.</p>

Complete Homeowner Rehab Activity: Units	<p>Purpose This new screen reports information on the completed units total and the HOME-ASSISTED units MEETING ENERGY STAR STANDARDS and the total SECTION 504 ACCESSIBLE units. The COMPLETED UNITS total and HOME-ASSISTED fields are pre-populated by IDIS from the first completion screen. If you are imposing a period of affordability, enter the number it in the PJ-IMPOSED PERIOD OF AFFORDABILITY: ____ YEARS field.</p> <p>When will I see this screen? This screen will display after the first <u>Complete Homeowner Rehab Activity</u> screen for both single-address and multi-address activities.</p>
HH22 Complete Activity: Units Help Screen UNITS MEETING ENERGY STAR STANDARD	<p>Purpose This is a new help screen that explains what to enter in the MEETING ENERGY STAR STANDARDS TOTAL and HOME-ASSISTED fields located on the <u>Complete Homeowner Rehab Activity: Units</u> screen.</p> <p>When will I see this screen? This screen will display if the <F1> key is pressed while on the <u>Complete Homeowner Rehab Activity: Units</u> screen and the cursor is located in the MEETING ENERGY STAR STANDARDS fields.</p>
HH21 Complete Homeowner Rehab Activity: Units Help Screen PERIOD OF AFFORDABILITY	<p>Purpose This is a new help screen that explains what to enter in the, PJ-IMPOSED PERIOD OF AFFORDABILITY: ____YEARS field located on the <u>Complete Homeowner Rehab Activity: Units screen</u>.</p> <p>When will I see this screen? This screen will display if the <F1> key is pressed while on the <u>Complete Homeowner Rehab Activity: Units</u> screen and the cursor is located in the PJ-IMPOSED PERIOD OF AFFORDABILITY: ____YEARS field.</p>
TBRA-2 TBRA: Units	<p>This is the first new screen for the TBRA Activity tenure type in this tutorial.</p> <p>Purpose This new screen reports on units DESIGNATED FOR THE HOMELESS and OF THOSE, THE NUMBER FOR THE CHRONICALLY HOMELESS. Was this activity carried out by a faith-based organization? Answer, Yes or No. TBRA activities are set up and completed at the same time.</p> <p>When will I see this screen? This screen will display after the TBRA screen.</p>
HH23 COMPLETE ACTIVITY: UNITS HELP SCREEN DESIGNATED FOR THE	<p>Purpose This is a new help screen that explains what to enter in the units DESIGNATED FOR THE HOMELESS field located on the <u>TBRA: Units</u> screen.</p> <p>When will I see this screen? This screen will display if the <F1> key is pressed while on the <u>TBRA: Units</u> screen and the cursor is located in the UNITS DESIGNATED FOR THE HOMELESS field.</p>

HOMELESS	
HH24 COMPLETE ACTIVITY: UNITS HELP SCREEN Units Designated for the Chronically Homeless NEW	<p>Purpose This is a new help screen that explains what to enter for TBRA units designated for the chronically HOMELESS and OF THOSE, THE NUMBER FOR THE CHRONICALLY HOMELESS field located on the <u>TBRA: Units</u> screen.</p> <p>When will I see this screen? This screen will display if the <F1> key is pressed while on the <u>TBRA: Units</u> screen. and the cursor is located in the OF THOSE, THE NUMBER FOR THE CHRONICALLY HOMELESS field.</p>
HOME Summary Screen	<p style="text-align: center;"><u>HOME SUMMARY</u></p> <p>We have just presented you the new and modified HOME screens for IDIS 10.0.</p> <p>Having completed this lesson, you should be able to identify the new and modified screens in HOME.</p> <p>Remember that you can review this lesson at any time.</p> <p style="text-align: center;">To return to the Main Menu, please click <u>Main Menu</u>.</p>

IDIS PERFORMANCE MEASUREMENT HOPWA

SCREEN NAME	SCREEN TEXT INFORMATION
HOPWA	<p>Welcome to the HOPWA Introduction</p> <p>Lesson Name: Activity Setup In this lesson you will be presented the new and enhanced Performance Measurement screens for HOPWA. It also incorporates all the screens applicable to the HOPWA path. Some screens may not have changed from the current version but have been included to give you a total view of the HOPWA path as it is being revised to capture Outcome Performance Metrics.</p> <p>Lesson Objectives: After completing this lesson, you will be able to identify the new and enhanced screens in the HOPWA path.</p> <p>Completion Time: It takes between 20-30 minutes to complete this lesson.</p> <p>Prerequisites: This training is specifically designed for existing IDIS users.</p>
C04MP01 HOPWA Activity Enhanced MPO1	<p>Purpose The MP01 screen has been changed to the C04MP01 screen, which captures the new activity types being adopted for HOPWA. The Facility-based Housing Operations and Development have been separated. The Tenant-based Rental Assistance (TBRA) and Short-term Rent Mortgage Utility (STRMU), previously under Scattered Site, have been separated, as well. Separate activities were also created for Resource ID/Technical Assistance and Housing Information and Permanent Housing Placement was separated from Supportive Services. Also, new fields have been added to the screen to capture the type of organization carrying out the activity.</p> <p>When will I see this screen? This is the first screen in the HOPWA activity path.</p>
HOPWA Objective and Outcome	<p>Purpose On this screen, you must select the Performance Measurement Objective and Performance Measurement Outcome that accurately describe what you intend to accomplish. Both the Performance Measurement Objective and Outcome are consistent with the new CPD Performance Measures. Objective 2, and Outcome 2, will apply to most HOPWA activities. A value of 1, 2, or 3 must be entered into both fields.</p> <p>When will I see this screen? This screen will be displayed after the <u>HOPWA Activity</u> screen for all activities except Administration activities.</p>
Objective Help Outcome	<p>Purpose This a new Help Screen for the <u>Objective and Outcome</u> screen. It will help to explain what to enter in the OBJECTIVE field.</p> <p>When will I see this screen? Pressing the <F1> key on the <u>Objective and Outcome</u> screen while the cursor is located in the OBJECTIVE field will display this screen.</p>
Activity Outcome Help Screen	<p>Purpose This a new Help Screen for the <u>Activity Setup: Objective and Outcome</u> screen. It will help to explain what to enter in the OUTCOME field.</p>

	<p>When will I see this screen? Pressing the <F1> key on the <u>Objective and Outcome</u> screen while the cursor is located in the OUTCOME field will display this screen.</p>
C04MP19 Special Characteristics	<p>Purpose This is a new screen. This will display after the <u>Objective and Outcome</u> screen. This screen will display for Colonia states. Colonia will be displayed for activities in Arizona, California, New Mexico and Texas only. The CONVERSION FROM NON-RESIDENTIAL TO RESIDENTIAL USE field and the COLONIA field will not display on this screen for other grantees. This will be determined by the state code of the grantee. This screen will not display for Administration activities. Please note, any fields that you tab through will default to "N".</p> <p>When will I see this screen? This screen is seen after the <u>Objective and Outcome</u> screen. It will not display for Administration activities.</p>
C04MP19 Special Characteristics	<p>Purpose This is a new screen. This will display after the <u>Objective and Outcome</u> screen. This screen will display for Colonia states. Colonia will be displayed for activities in Arizona, California, New Mexico and Texas only. The CONVERSION FROM NON-RESIDENTIAL TO RESIDENTIAL USE field and the COLONIA field will not display on this screen for other grantees. This will be determined by the state code of the grantee. This screen will not display for Administration activities. Please note, any fields that you tab through will default to "N".</p> <p>When will I see this screen? This screen is seen after the <u>Objective and Outcome</u> screen. It will not display for Administration activities.</p>
Special Characteristics Help Screen	<p>Purpose This is a new help screen for the <u>Special Characteristics</u> screen which describes available options with the exception of the CONVERSION FROM NON-RESIDENTIAL TO RESIDENTIAL USE field and the COLONIA field.</p> <p>When will I see this screen? Pressing the <F1> key under <u>Special Characteristics</u> screen while the cursor is located in the ACTIVITY LOCATION field on the <u>Special Characteristics</u> screen for non-Colonia states will display this screen.</p>
Special Characteristics Help Screen (COLONIA)	<p>Purpose This is the Help Screen displayed for Colonia states using the <u>Special Characteristics</u> screen which will explain what to enter in this field.</p> <p>When will I see this screen? Pressing the <F1> key on the <u>Special Characteristics</u> screen while the cursor is located in the CONVERSION FROM NON-RESIDENTIAL TO RESIDENTIAL USE field or the COLONIA field will display this screen.</p>
C04MP02 Facility-Based Housing Development	<p>Purpose This is a new screen that will be shown for all facility-based housing activities with a few modifications. It is required that all fields be completed. Please note, the CO4MP02 Facility Based Housing - Development screen displays several date fields unlike the CO4MP02 Facility Based Housing Operation screen.</p> <p>When will I see this screen? This screen will only display for Facility Based – Housing Development and Facility Based Housing –</p>

	Operations activities.
C04MP20 Facility-Based Housing Development	<p>Purpose This screen is used to describe details about the housing facility. This is a new screen and will only be shown for facility-based housing development activities. You will enter the units completed, the units that meet Energy Star standards, units that are 504-accessible and units designated for the homeless. Lastly, of these units, you will enter the number of units designated for the chronically homeless.</p> <p>When will I see this screen? This screen will display after the <u>Facility-Based Housing Development</u> screen. The field, <u>UNITS COMPLETED</u> (from C04MP02), is a display field only. It should contain the sum of units by bedroom from the C04MP02 screen.</p>
Facility-Based Housing Development Site Expenditure C04MP03	<p>Purpose This screen, which previously collected data for all facility-based housing activities, has been modified to only collect data relevant to facility-based development. The following change will take place for Site Expenditures under the activity type, Facility-Based Housing-Development. The following changes have occurred: 1. The question: "Is this activity "Substantial Rehab?" will no longer be seen. 2. The Facility-Based Housing – Development activities will only show the following expenditures: Acquisition, Rehab/Conversion/Repair, New Construction, Technical Assistance and Other. This screen has been included in order to provide a total view of the HOPWA path.</p> <p>When will I see this screen? This screen will only display for Facility Based – Housing Development activities. It will be seen after the C04MP20 screen.</p>
C04MP02 Facility-Based Housing Operations	<p>Purpose This is a screen already being used in the HOPWA path. The following change will take place for site expenditures under the activity type, Facility-Based Housing Operations. All dates are applicable only to activities with an activity type of "Facility-Based Housing Operations". It has been included to give a total view of the HOPWA path.</p> <p>When will I see this screen? This screen will only display for Facility Based Housing – Operations activities.</p>
C04MP05 Facility-Based Housing Assistance	<p>Purpose This is a new screen for Facility-Based Operations that will collect data in a similar format to HOPWA Tenant-based Rental Assistance, and Short-Term Rent Mortgage Utility Assistance</p> <p>When will I see this screen? This screen will display in the HOPWA path for Facility-Based Housing, TBRA, and STRMU activities</p>
C04MP12 Demographics - Race/Ethnicity	<p>Purpose This screen is used to approximate the racial and ethnic background of a person receiving housing assistance from your program. It has not been changed and remains as is. It has been included to give a total view of the HOPWA path.</p> <p>When will I see this screen? This screen will follow the Facility-Based Housing Assistance screen.</p>
C04MP06 Demographics- Age/Gender	<p>Purpose The demographic information screen has not been changed and remains as it is. It collects age, gender and household income information. It has been included to give a total view of the HOPWA path.</p>

	<p>When will I see this screen? This screen will follow the <u>Race/Ethnicity of Person Served</u> screen. It will display for TBRA, STRMU, and Facility-Based Housing Operations activity types along with the appropriate activity title. This screen will be seen after the <u>Facility-Based Housing Operations</u> screen.</p>
<p>C04MP08 Recent Living Situation Counts</p>	<p>Purpose This screen is used to identify where persons resided before they entered your program. The screen has not been changed and remains as it is. It has been included to give a total view of the HOPWA path.</p> <p>When will I see this screen? This screen will follow the <u>Age/Gender/Income of Persons Served</u> screen.</p>
<p>C04MP07 Facility-based Housing Stability Outcomes</p>	<p>Purpose The MP07 screen has been revised to the C04MP07 screen. This version will be displayed for all TBRA and Facility-Based Housing Operations. The new screen will capture housing status and destination information for clients receiving TBRA and Facility-Based Assistance. In addition to changing several categories, the screen includes new fields indicating the number of households continuing facility-based housing into the following year, and the status of the data.</p> <p>When will I see this screen? This screen will follow the screen <u>Recent Living Situation Counts</u> screen.</p>
<p>C04MP03 Site Expenditures</p>	<p>Purpose This screen, which previously collected data for all facility-based housing activities, has been modified to only collect data relevant to facility-based operations. The following change will take place for Site Expenditures under the activity type, Facility-Based Housing-Operations. The following changes have occurred:</p> <ol style="list-style-type: none"> 1. The question: "Is this activity "Substantial Rehab?" will no longer be seen. 2. The Facility-Based Housing – Operations activities, will show the following expenditures: Operating Costs, Lease, Technical Assistance, Rental Assistance, and Other. 3. <p>When will I see this screen? This screen will follow the Facility-Based Housing – Operations <u>Stability Outcomes</u> screen.</p>
<p>C04MP14 Construction/ Rehab Activity Dates</p>	<p>Purpose The screen has not been changed and remains as it is. It collects date information on construction and operation activities for non-housing facility. It has been included to give a total view of the HOPWA path.</p> <p>When will I see this screen? This screen will be seen for Facility Based Non-Housing activities.</p>
<p>C04MP10 Available HOPWA Funds</p>	<p>Purpose This screen is used to view (but not change) the amount funded and drawn for this activity from your HOPWA grant or from receipted program income. This screen will remain as is. This is a display only screen. It has been included to give a total view of the HOPWA path.</p> <p>When will I see this screen? This screen will be seen for all activities except, Administration.</p>
<p>C04MP015 Site Expenditures</p>	<p>Purpose This is a screen has not been changed and remains as it is. It collects all expenditure information on construction and operations activities for non-housing facilities. It has been included to give a total view of the HOPWA path.</p>

	<p>When will I see this screen? This screen will follow the Available HOPWA Funds screen.</p>
<p>C04MP10 Available HOPWA Funds</p>	<p>Purpose This screen is used to view (but not change) the amount funded and drawn for this activity from your HOPWA grant or from receipted program income. This screen will remain as is. This is a display only screen. It has been included to give a total view of the HOPWA path.</p> <p>When will I see this screen? This screen will be seen for all activities except, Administration.</p>
<p>C04MP16 Households and expenditures</p>	<p>Purpose This screen has been changed to show Permanent Housing Placement Activities, previously reported under the Supportive Services path. The following changes have occurred: 1. The field, TOTAL FAMILY UNITS ASSISTED WITH HOUSING ASSISTANCE is replaced with the field, TOTAL HOUSEHOLDS RECEIVING ASSISTANCE. 2. The field ESTIMATE PERSONS RECEIVING HOUSING INFORMATION is replaced with TOTAL EXPENDITURES.</p> <p>When will I see this screen? This screen will be seen for Permanent Housing Placement activities. It will follow the <u>Available HOPWA Funds</u> screen.</p>
<p>C04MP17 Demographics - Persons Served</p>	<p>Purpose The screen was included in the HOPWA path, and has not been changed. But has moved, and is included in Permanent Housing Placement path also. It has been included to give a total view of the HOPWA path.</p> <p>When will I see this screen? This screen will be seen after the <u>Households and Expenditures</u> screen.</p>
<p>C04MP05 Short Term Rent Mortgage Utility Activities</p>	<p>Purpose This is an enhanced version of the MP05 screen in the HOPWA path. This version screen will be displayed for activities with the activity type: Short Term Rent Mortgage Utility. It is identical to the Short Term Rent Mortgage Utility Activities screen for TBRA with the following exceptions: 1. The title will reflect <u>Short Term Rent Mortgage Utility</u>. 2. The label for TOTAL EXPENDITURES will reflect <u>STRMU</u>. 3. An additional field of "THE AMOUNT OF STRMU EXPENDITURES SPENT ON MORTGAGES." 4. The Total STRMU EXPENDITURES field is being moved here from the old SCATTERED SITE HOUSING The following fields are new: DATA CURRENT AS OF IS, FINAL DATA FOR ANNUAL REPORT, and THE AMOUNT SPENT ON MORTGAGES</p> <p>When will I see this screen? This is the first screen of the STRMU path.</p>
<p>C04MP12 Demographics Race/Ethnicity</p>	<p>Purpose This screen is used to approximate the racial and ethnic background of a person receiving housing assistance from your program. It has not been changed and remains as is. It has been included to give a total view of the HOPWA path.</p> <p>When will I see this screen? This screen is seen after the <u>STRMU</u> activity screen.</p>

C04MP06 Demographics- Age/Gender	<p>Purpose The demographic information screen has not been changed and remains as it is. It collects age, gender and household income information. It has been included to give a total view of the HOPWA path.</p> <p>When will I see this screen? This screen follows the <u>Race/Ethnicity of Persons Served</u> screen. It will display for TBRA, STRMU, and Facility-Based Housing Operations activity types.</p>
C04MP08 Recent Living Situation Counts	<p>Purpose This screen is used to identify where persons resided before they entered your program. The screen has not been changed and remains as it is. It has been included to give a total view of the HOPWA path.</p> <p>When will I see this screen? This screen will follow the <u>Age/Gender/Income of Persons Served</u> screen in the STRMU activity.</p>
C04MP07 STRMU Stability Outcomes	<p>Purpose The MP07 screen has been revised. This version will be displayed for all STRMU Activities only, and solicits information on whether clients were served with STRMU assistance in the current year also received assistance in the prior year, and prior two years. The new screen will capture housing status and destination information for clients receiving STRMU Assistance.</p> <p>When will I see this screen? This screen will follow the <u>Recent Living Situation Counts</u> screen in the STRMU activity.</p>
C04MP10 Available HOPWA Funds	<p>Purpose This screen is used to view (but not change) the amount funded and drawn for this activity from your HOPWA grant or from receipted program income. This screen will remain as is. This is a display only screen. It has been included to give a total view of the HOPWA path.</p> <p>When will I see this screen? This screen will be seen for all activities except, Administration.</p>
C04MP05 Tenant-Based Housing Operations Activities	<p>Purpose This is a new screen incorporates fields previously entered on the <u>Scattered Site</u> Housing Activities screens. The new screen now captures HOUSEHOLDS RECEIVING ASSISTANCE in addition to PERSONS WITH HIV/AIDS and OTHER FAMILY MEMBERS, which were previously captured.</p> <p>When will I see this screen? This is the first screen in the <u>TBRA</u> activity path.</p>
C04MP12 Demographics - Race/Ethnicity	<p>Purpose This screen is used to approximate the racial and ethnic background of persons receiving housing assistance from your program. It has not been changed and remains as is. It has been included to give a total view of the HOPWA path.</p> <p>When will I see this screen? This screen is seen after the <u>TBRA Activity</u> screen.</p>
C04MP06 Demographics- Age/Gender	<p>Purpose The demographic information screen has not been changed and remains as it is. It collects age, gender and household income information. It has been included to give a total view of the HOPWA path.</p> <p>When will I see this screen?</p>

	This screen follows the <u>Race/Ethnicity of Person Served</u> screen. It will display for TBRA, STRMU, and Facility-Based Housing Operations activity types.
C04MP08 Recent Living Situation Counts	<p>Purpose This screen is used to identify where persons resided before they entered the program. The screen has not been changed and remains as it is. It has been included to give a total view of the HOPWA path.</p> <p>When will I see this screen? This screen will follow the <u>Age/Gender/Income of Persons Served</u> screen in the TBRA activity.</p>
C04MP07 TBRA Stability Outcomes	<p>Purpose The MP07 screen has been revised. This version will be displayed for all TBRA and Facility-based Housing Operations Activities. The new screen will capture housing status and destination information for clients receiving TBRA and Facility-based Housing Operations Assistance. In addition to changing several categories, the screen includes new fields indicating the number of households continuing TBRA into the following year, and the status of the data.</p> <p>When will I see this screen? This screen will be seen after the <u>Recent Living Situation Counts</u> screen</p>
C04MP10 Available HOPWA Funds	<p>Purpose This screen is used to view (but not change) the amount funded and drawn for this activity from your HOPWA grant or from receipted program income. This screen will remain as is. This is a display only screen. It has been included to give a total view of the HOPWA path.</p> <p>When will I see this screen? This screen will be seen for all activities except, Administration. This screen will be seen after the <u>Stability Outcomes</u> screen.</p>
C04MP17 Demographics- Persons Served	<p>Purpose The screen was included in the HOPWA path, and has not been changed. But has moved, and is included in Permanent Housing Placement path also. It has been included to give a total view of the HOPWA path.</p> <p>When will I see this screen? This screen is seen after the <u>Available HOPWA Funds</u> screen.</p>
C04MP09 Amount of Assistance by Service Type	<p>Purpose The C04MP09 has been modified from its current format to drop the entry for PERMANENT HOUSING PLACEMENT, which will now be reported as a separate category.</p> <p>When will I see this screen? This screen is seen after the <u>Demographics of Persons Served</u> screen.</p>
C04MP10 Available HOPWA Funds	<p>Purpose This screen is used to view (but not change) the amount funded and drawn for this activity from your HOPWA grant or from receipted program income. This screen will remain as is. This is a display only screen. It has been included to give a total view of the HOPWA path.</p> <p>When will I see this screen? This screen will be seen for all activities except, Administration.</p>
C04MP16 Demographics- Persons Served	<p>Purpose The screen was included in the HOPWA path, but has been revised for Housing Information. Also, It is now is included in Permanent Housing Placement path.</p>

	<p>The following changes have occurred:</p> <ol style="list-style-type: none"> 1. The field, TOTAL FAMILY UNITS ASSISTED WITH HOUSING ASSISTANCE is replaced with the field, TOTAL HOUSEHOLDS RECEIVING ASSISTANCE. 2. The field ESTIMATE PERSONS RECEIVING HOUSING INFORMATION is replaced with TOTAL EXPENDITURES. <p>When will I see this screen? This screen will be seen after the Available HOPWA Funds screen.</p>
C04MP11 Expenditures of HOPWA funds	<p>Purpose This screen has been changed so that an amount can only be entered into the HOUSING INFORMATION SERVICES field during a Housing Information Services activity.</p> <p>When will I see this screen? This screen will be seen after the Demographics of Persons Served screen. It will be shown for Housing Information Services, Resource Identification, and Administration activity types with the appropriate title.</p>
C04MP10 Available HOPWA Funds	<p>Purpose This screen is used to view (but not change) the amount funded and drawn for this activity from your HOPWA grant or from receipted program income. This screen will remain as is. This is a display only screen. It has been included to give a total view of the HOPWA path.</p> <p>When will I see this screen? This screen will be seen for all activities except, Administration.</p>
C04MP11 Expenditures of HOPWA funds	<p>Purpose This screen has been changed so an amount can only be entered into the RESOURCE ID field during a Resource Identification activity.</p> <p>When will I see this screen? This screen will be seen after the Resource Identification screen</p>
C04MP11 Expenditures of HOPWA funds	<p>Purpose This screen has been changed so that an amount can only be entered into one of the Administrative Costs field for an activity type of Administration. If the activity has a matrix code of 31B, only GRANTEE ADMINISTRATIVE COSTS should be entered. If the activity has a matrix code of 31D, ONLY GRANTEE SPONSOR ADMINISTRATIVE COSTS should be entered. If the matrix code is 31, either amount can be entered. Only one should be entered, not both!</p> <p>When will I see this screen? This is the only screen in the Administration path. It will be shown for Housing Information Services, Resource Identification, and Administration activity types with the appropriate title.</p>
HOPWA Summary Screen	<p style="text-align: center;"><u>HOPWA SUMMARY</u></p> <p>We have just presented you the new and enhanced HOPWA screens for IDIS 10.0. Having completed this lesson, you should be able to do identify the new and enhanced screens in the HOPWA path. Remember that you can review this lesson at any time.</p> <p>To return to the Main Menu, please click Main Menu.</p>

IDIS PERFORMANCE MEASUREMENT ESG

SCREEN NAME	SCREEN TEXT INFORMATION
ESG Intro Screen	<p>Welcome to the ESG Introduction</p> <p>Lesson Name: Setup Activity</p> <p>In this lesson you will be presented the new and enhanced Performance Measurement screens for ESG. It also incorporates all the screens applicable to the ESG path. Some screens may not have changed from current version but have been included to give a total view of the ESG path as it is being revised to capture Outcome Performance Metrics.</p> <p>Lesson Objectives:</p> <p>After completing this lesson, you will be able to identify the new and enhanced screens in the ESG path.</p> <p>Completion Time:</p> <p>It takes about 10 minutes to complete this lesson.</p> <p>Prerequisites:</p> <p>This training is specifically designed for current IDIS users.</p>
C04ME01 ESG Housing and Services Enhanced ME01 Screen	<p>Purpose This screen is used to identify which Emergency Shelter Grant (ESG) services your facility provides. It has been modified to include type of organization carrying out the activity.</p> <p>When will I see this screen? This is the first screen in the ESG path.</p>
ESG (C04PE08) Objective and Outcome	<p>Purpose This is a new screen in the ESG activity setup. On this screen, you will select the Performance Measurement objective and Performance Measurement outcome that most accurately describe what you intend to accomplish by performing the activity.</p> <p>A value of 1, 2, or 3 must be entered into both fields.</p> <p>When will I see this screen? This screen follows after the <u>ESG Housing and Services</u> screen. This screen will be displayed for all ESG activities.</p>
Activity Outcome Help Screen	<p>Purpose This is a new Help Screen for the <u>Activity Setup: Objective and Outcome</u> screen.</p> <p>When will I see this screen? Pressing the <F1>key on the Objective/Outcome screen while the cursor is located in the OBJECTIVE field displays this screen.</p>

Activity Outcome Help Screen	<p>Purpose This is a new Help Screen for the <u>Activity Setup: Objective and Outcome</u> screen.</p> <p>When will I see this screen? Pressing the <F1>key on the <u>Objective and Outcome</u> screen while the cursor is located in the OUTCOME field displays the screen.</p>
ESG Special Characteristics	<p>Purpose This is a new screen. It will be displayed for all ESG activities.</p> <p>When will I see this screen? This screen is displayed after the <u>Objective and Outcome</u> screen. It will be seen for all activity types.</p>
ESG Special Characteristics Help Screen	<p>Purpose This is a new screen. This will be displayed after the <u>Objective and Outcome</u> screen. It will not display for Administration activities.</p> <p>When will I see this screen? This screen is displayed if while on the <u>Special Characteristics</u> screen the <F1> key is pressed and the cursor is located in any input field except the CONVERSION FROM NON-RESIDENTIAL TO RESIDENTIAL USE and the <u>COLONIA</u> field.</p>
ESG Special Characteristics Help Screen	<p>Purpose This is a new help screen for the <u>Special Characteristics</u> screen, which describes the available options for the CONVERSION FROM NON-RESIDENTIAL TO RESIDENTIAL USE and the <u>COLONIA</u> field.</p> <p>When will I see this screen? Pressing the <F1> key while the cursor is located in the CONVERSION FROM NON-RESIDENTIAL TO RESIDENTIAL USE or the <u>COLONIA</u> field while on the <u>Special Characteristics</u> screen will display this help screen.</p>
C04ME02 ESG Beneficiaries Annual Count	<p>Purpose This screen is used to provide the annual number of residential and non-residential persons that are served at your facility. It is a revision of the ME02 screen. The previous ME02 screen captured percentages. It has been changed to capture actual annual counts.</p> <p>When will I see this screen? This is the first of three ESG Beneficiary screens.</p>
C04ME07 Racial/Ethnics	<p>Purpose The C04ME07 screen previously existed as the ME07screen. This screen will now capture the</p>

Characteristics	<p>annual persons served as non-residential and residential only instead of the average number served.</p> <p>When will I see this screen? This screen will follow the first ESG Beneficiaries screen.</p>
C04ME03 ESG Beneficiaries	<p>Purpose This screen is used to provide the annual counts of residential and non-residential households that are served at your facility. It is a revision of the ME03 screen. The previous ME03 screen captured percentages. It has been changed to capture actual counts.</p> <p>When will I see this screen? This is the second of three ESG Beneficiary screens.</p>
C04ME04 ESG Beneficiaries	<p>Purpose The C04ME04 screen previously existed as the ME04 screen. You will identify the number of persons served annually in each of the categories listed. Some of the old categories were dropped.</p> <p>When will I see this screen? This is the third of three ESG Beneficiaries screens.</p>
C04ME05 ESG Housing	<p>Purpose The C04ME05 screen previously existed as the ME05 screen. You will identify the number of persons served annually in each shelter type listed.</p> <p>When will I see this screen? This screen will follow the previous ESG Beneficiaries screen.</p>
C04ME06 ESG Funding	<p>Purpose The C04ME06 screen previously existed as the ME06 screen. The enhanced changes are screen formatting only. You will identify funding sources for this activity (besides ESG). The ESG funding displayed on this screen is carried from the Setup Activity screen and cannot be changed on this screen.</p> <p>When will I see this screen? This screen will follow the ESG Housing screen.</p>
ESG Summary Screen	<p style="text-align: center;">ESG SUMMARY</p> <p>We have just presented you the new and enhanced ESG screens for IDIS 10.0.</p> <p>Having completed this lesson, you should be able to do identify the new and enhanced screens in the ESG path.</p> <p>Remember that you can review this lesson at any time.</p> <p>To return to the Main Menu, please click Main Menu.</p>